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**Neo Telemedia Limited**  
**中國新電信集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8167)**

**EXTENSION OF LONG STOP DATE**

Reference is made to the announcement (the “**Announcement**”) of Neo Telemedia Limited (the “**Company**”) dated 12 April 2016 in relation to, among others, the settlement of the Convertible Notes and the issuance of the Subscription Shares under the General Mandate. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

The Board announces that after trading hours on 28 April 2016, the Company and the Subscriber entered into a supplemental agreement to the Subscription Agreement whereby the parties agreed to extend the deadline for fulfillment of the condition under the Subscription Agreement from 29 April 2016 (or such other day as the parties may agree) to 13 May 2016 (or such other day as the parties may agree).

Save as disclosed above, all other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

By Order of the Board  
**Neo Telemedia Limited**  
**CHEUNG Sing Tai**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 April 2016

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu and Mr. XU Gang, and three independent non-executive Directors, namely Mr. LEUNG Ka Wo, Ms. XI Lina and Mr. HUANG Zhixiong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at [www.neo-telemedia.com](http://www.neo-telemedia.com).*